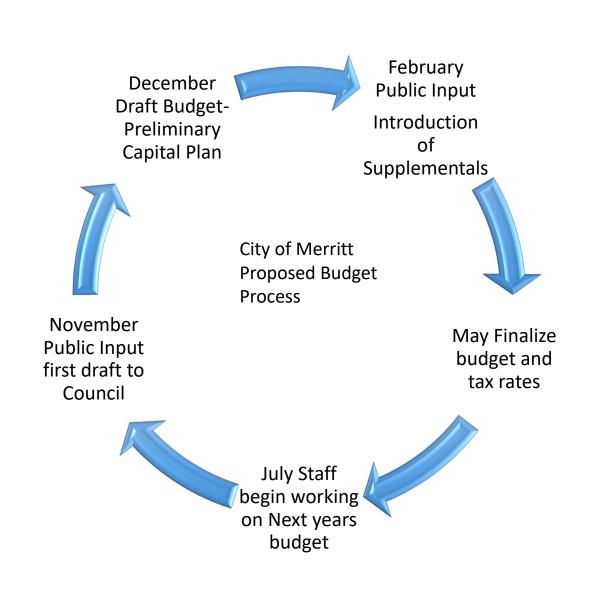




Overview

- 1. Budget Process and Timeline
- 2. Grant in Aid Policy Review
 - Amounts
 - Qualifying Organizations
 - Sponsorships and grants vs memberships
- 3. Other Items to Consider
 - 1. Scholarship for MSS/NVIT
 - 2. Permissive Tax Exemptions
 - 3. Ongoing funding line items



Grant in Aids – Three Year Activity

| Year | Number of Applications* | Total Value of Requests | Number of Approved Grants | Amounts Applied for High/Low | Received Benefit from Permissive Tax | Approved Amounts High/Low |
|------|-------------------------|-------------------------|---------------------------------|------------------------------------|-----------------------------------------------|---------------------------|
| 2019 | 38 | \$233,000 | 31 | \$48,000/\$284 | 5 | \$10,000/\$284 |
| 2018 | 35 | \$177,000 | 24 | \$65,998/\$750 | 5 | \$23,500/\$750 |
| 2017 | 30 | \$ 71,000 | 26 | \$10,000/\$500 | 5 | \$10,000/\$500 |

The trend is showing more grant requests each year with larger amounts of funding requested.

^{*} Application #'s and amounts do not include extraordinary grants considered by Council outside the regular grant intake

Grant Funding vs Service Agreements

- Service agreements currently in place
 - 1. Nicola Valley Heritage Society (Baillie House) \$51,111
 - 2. Nicola Valley Museum & Archives \$50,000
 - 3. Nicola Valley Women in Action (Victim Services) \$35,000
- Memberships need to be treated consistently
 - Chamber of Commerce Membership (is this a grant in aid?)

Items to Consider

- Policy Statement
 - Lists non-profit and community groups
 - Do we want to restrict it to official non-profit societies?
 - Other groups often don't have the required financial reporting in place

Policy Objectives

- Determining amount overall and individual limits
- Clarifying tax funded functions (other levels of government)
- Consider consolidating categories (Short term and Community Initiatives)
- Do we want to have a smaller committee review and report back to Council?
- Do we require attendance at the meetings?
- Are capital type projects to be considered?

Next Steps

- Council to provide direction
- Staff to revise policy and application forms
- Revised policy to come to October 22, 2019 Regular Council Meeting for approval
- Notice to go out to public re: Application process
- Consideration of applications Feb 2020